

**CALIFORNIA-HAWAII ELKS ASSOCIATION
MID-TERM CONFERENCE MEETING AGENDA**

**MARRIOTT BURBANK AT THE CONVENTION CENTER
2500 N. HOLLYWOOD WAY, BURBANK, CA 91505**

NOVEMBER 6-7, 2026

<u>TIME</u>		<u>PAGE</u>
THURSDAY, NOVEMBER 5, 2026		
11am to 6pm	Registration – <i>Marriott Hotel, Sunset A</i>	
8:00 a.m.	Golf Tournament Registration – <i>Shotgun start at 8:00 a.m. at Sand Canyon Country Club Golf Course - Lunch to follow at Santa Clarita Lodge</i>	
2:00 p.m.	CHEA Meetings Committee – <i>Marriott Hotel, Executive Ballroom</i>	
Noon to 6pm	Beef Dip Sandwiches – <i>Burbank Lodge No 1497</i>	
FRIDAY, NOVEMBER 6, 2026		
8am to 6pm	Registration – <i>Marriott Hotel, Sunset A</i>	
8:00 a.m.	Association President’s meeting for AVP, DD, PAP & DL – <i>Marriott Hotel, Academy 3</i>	2
8:30 a.m.	CHEA Investment Committee – <i>Marriott Hotel, Academy 4-5-6</i>	
9:30 a.m.	CHEMPI Board of Trustees – <i>Marriott Hotel, Academy 4-5-6</i>	
10:30 a.m.	CHEA Board of Trustees – <i>Marriott Hotel, Academy 4-5-6</i>	
12:15 p.m.	Current DDGERs Luncheon meeting with Sponsors – <i>Marriott Hotel, Convention Center, Vine A & B Rooms</i>	
1:30 p.m.	Exalted Rulers’ Conference – <i>Marriott Hotel, Academy 1</i> (AVP’s, ERs, Committee Chairman, Loyal Knights, Lecturing Knights and Lodge Officers are to attend this session)	3
1:30 p.m.	Leading Knights’ Conference – <i>Marriott Hotel, Academy 2-3</i>	4
1:30 p.m.	Spouses, Guests and Members: Learn about Elkdom- Everyone is Welcome – <i>Marriott Hotel, Academy 4-5-6</i>	5
4:30 p.m.	First Seating- Music and Dinner – <i>Burbank Lodge No 1497</i>	
7:30 p.m.	Second Seating- Music and Dinner – <i>Burbank Lodge No 1497</i>	
SATURDAY, NOVEMBER 7, 2026		
8am to Noon	Registration – <i>Marriott Hotel, Sunset A</i>	
8:30 a.m.	Lodge Officers and Committee Chairmen Seminar – <i>Marriott Hotel, Academy 2-3</i> (AVP’s are to attend this session)	6
8:30 a.m.	Management Seminar – <i>Marriott Hotel, Academy 1</i> Leading Knights – Secretaries – Trustees (DD’s to attend this session)	7
12:15 p.m.	CHEA Advisory Luncheon Meeting – <i>Marriott Hotel, Burbank Room</i>	
1:30 p.m.	Financial Reporting System, Secretary and CLMS2 Workshop – <i>Marriott Hotel, Pasadena / Glendale Rooms</i>	8
2:00 p.m.	District Leaders’ Meetings – <i>Marriott Hotel, Pasadena Room</i>	
4:00 p.m.	Elks National Foundation Mass – <i>Marriott Hotel, Hollywood / Burbank Rooms</i>	
5:30 p.m.	ENF Cocktails, No Host – <i>Marriott Hotel, Academy Ballroom (Foyer)</i>	
6:30 p.m.	Elks National Foundation Dinner – <i>Marriott Hotel, Academy Ballroom (Foyer)</i>	9
SUNDAY, NOVEMBER 8, 2026		
8:30 a.m.	Elks Sunday Champagne Brunch until 1p.m. – <i>Burbank Lodge No 1497</i>	

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ASSOCIATION PRESIDENT'S MEETING

For Association Vice Presidents, District Deputies, Past Association Presidents and District Leaders

MARRIOTT BURBANK, ACADEMY 3

Friday, November 6, 2026

<u>TIME</u>		<u>SPEAKER</u>
8:00 a.m.	Call to Order	Lynn Glick
	Invocation	Tom Dasher
	Pledge of Allegiance	Shirley Bierman
8:05 a.m.	Welcome	Lynn Glick
8:10 a.m.	Workshop discussion on Districts progress	Association Vice Presidents and other attendees
9:00 a.m.	Comments/Questions	Sponsors and Panel
9:15 a.m.	Benediction	Tom Dasher
	ADJOURNMENT	

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EXALTED RULERS' CONFERENCE

Association Vice Presidents, Exalted Rulers, Committee Chairmen, Loyal Knights, Lecturing Knights
and Lodge Officers are to attend this session.

MARRIOTT BURBANK, ACADEMY 1

Friday, November 6, 2026

<u>TIME</u>		<u>SPEAKER</u>
1:30 p.m.	Call to Order	Lynn Glick
	Invocation	Tom Dasher
	Pledge of Allegiance	Shirley Bierman
1:35 p.m.	Welcome to Mid-Term Burbank Lodge No. 1497	Holly Healy, Exalted Ruler
1:40 p.m.	Americanism	Larry Perez
1:48 p.m.	President's Achievement Awards Program	Rich Wallace
1:56 p.m.	National Veterans Service	Daniel Baccelliere
2:04 p.m.	Government Relations	Alyssa Santos/ Kris Picard
2:19 p.m.	Member Lapsation	James Warrick/ Rick Adams
2:27 p.m.	Public Relations	Bryan Baker
2:42 p.m.	Ritual Contest	Greg Carlson/ Kenneth Powalisz
2:50 p.m.	Ritual Training	John Albrecht/ Tony Lopez
2:58 p.m.	Insurance & Safety	Kevin O'Shaughnessy
3:15 p.m.	Officers Training	Betty McClellan
3:30 p.m.	Comments/Questions	Sponsors and Panel
3:45 p.m.	Benediction	Tom Dasher
	ADJOURNMENT	

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LEADING KNIGHTS' CONFERENCE

MARRIOTT BURBANK, ACADEMY 2/3

Friday, November 6, 2026

<u>TIME</u>		<u>SPEAKER</u>
1:30 p.m.	Call to Order	Cliff Wadley
	Invocation	Erik Perry
	Pledge of Allegiance	Rudy Guerra
1:43 p.m.	Welcome to Mid-Term	James Nunez, Leading Knight Burbank Lodge No. 1497
1:47 p.m.	CHEMPI Staff Presentation	Michelle Allen, OT
1:54 p.m.	Piggy Bank	Blanche Jorge/ Rebecca Powalisz
2:01 p.m.	BLT Legacy Trust Fund	Linda Valenty/ Patrick O'Keefe
2:08 p.m.	Major Project	Barbara Knox
2:15 p.m.	Elks National Foundation	Jere Williams
2:22 p.m.	Lodge Activities	Lou Apodaca
2:29 p.m.	Youth/Soccer Activities	Jim McCloskey/ Adrienne Castaneda
2:36 p.m.	Drug Awareness	Patty Hamilton/ Dave Wells
2:43 p.m.	Member Lapsation	James Warrick/ Rick Adams
2:58 p.m.	Public Relations	Bryan Baker
3:05 p.m.	CHEA Convention (Fresno)	Rick Schaneman
3:12 p.m.	Blue Coats	Naomi Roman
3:17 p.m.	Grand Lodge Convention (Denver, CO)	Jesse Vargas
3:24 p.m.	Ritual Contest	Greg Carlson/ Kenneth Powalisz
3:31 p.m.	Ritual Training	John Albrecht/ Tony Lopez
3:38 p.m.	Auditing and Accounting & G.L.	Debra Mello
3:45 p.m.	Comments/Questions	Cliff Wadley and Panel
4:00 p.m.	Benediction	Erik Perry
	ADJOURNMENT	

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**SPOUSES, GUESTS AND MEMBERS: LEARN ABOUT ELKDOM
Everyone is welcome**

MARRIOTT BURBANK, ACADEMY 4/5/6

Friday, November 6, 2026

<u>TIME</u>		<u>SPEAKER</u>
1:30 p.m.	Call to Order	Bonnie Wadley
	Invocation	Kim Perry
	Pledge of Allegiance	Cindy Guerra
1:40 p.m.	Welcome to Burbank	Ed Nua
1:45 p.m.	Introductions	Bonnie Wadley
	CHEA First Spouse	Jeff Glick
1:50 p.m.	Visitations & Protocol	Mary Kay Stephens
2:10 p.m.	Major Project, Piggy Bank & BLT	Rebecca Powalisz
2:25 p.m.	CHEMPI Staff Presentation	Michelle Allen, OT
2:40 p.m.	Veterans Service Speaker	Jay Dupler
2:50 p.m.	Elks National Foundation	Steve Graham
3:00 p.m.	Youth Activities	Adriane Castaneda
3:10 p.m.	CHEA 2027 Convention (Fresno)	Rick Schaneman
3:20 p.m.	2027 GL Convention (Denver, CO)	Karen Vargas
3:30 p.m.	Comments/Questions	Panel Members
3:40 p.m.	Closing Remarks	Bonnie Wadley
	Benediction	Kim Perry
	ADJOURNMENT	

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LODGE OFFICERS', COMMITTEE CHAIRMEN SEMINAR

Association Vice Presidents, Exalted Rulers, Loyal Knights, Lecturing Knights,
Lodge Officers and Committee Chairmen attending

MARRIOTT BURBANK, ACADEMY 2/3

Saturday, November 7, 2026

<u>TIME</u>		<u>SPEAKER</u>
8:30 a.m.	Call to Order	Lynn Glick
	Invocation	Tom Dasher
	Pledge of Allegiance	Shirley Bierman
8:35 a.m.	Major Project	
	A. Therapist Perspective	Michelle Allen, OT
	B. Piggy Bank	Blanche Jorge/ Rebecca Powalisz
	C. BLT Legacy Giving	Linda Valenty/ Patrick O'Keefe
	D. Recap and Questions	Barbara Knox
9:30 a.m.	Elks National Foundation and Funded Programs	
	A. Drug Awareness	Patty Hamilton/ Dave Wells
	B. Hoop Shoot	Jamie Jasso/ Henry Schmitz
	C. Youth/Soccer Activities	Jim McCloskey/ Adrienne Castaneda
	D. Scouting	Valerie Edwards
	E. National Veterans Service	Daniel Baccelliere/ Jay Dupler
	F. Scholarships	Harvey S. Boelts/ Anna-Marie Bratton
	G. Recap and Questions	Jere M. Williams/ Steve Graham
10:30 a.m.	Membership Management Control Team	
	A. Membership & Incentives (Recruitment)	James Warrick/ Rick Adams
	B. Lodge Activities	Lou Apodaca
	C. Public Relations	Bryan Baker
	D. Lapsation (Retention)	James Warrick/ Rick Adams
	E. Recap and Questions	James Warrick/ Rick Adams
11:40 a.m.	Comments/Questions	Sponsors and Panel
11:50 a.m.	Benediction	Tom Dasher
	ADJOURNMENT	

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MANAGEMENT SEMINAR

Leading Knights, Secretaries, Trustees and DDGERs in Attendance

MARRIOTT BURBANK, ACADEMY 1

Saturday, November 7, 2026

<u>TIME</u>		<u>SPEAKER</u>
8:30 a.m.	Call to Order	Greg Metzgun
	Invocation	Patrick Akes
	Pledge of Allegiance	Robert Brotherton
8:35 a.m.	Opening Remarks	Greg Metzgun
8:40 a.m.	Business Practices	Rochelle Zenger/ Shelly Gonzales
9:30 a.m.	Accounting Consultants Financial Reporting System (FRS)	Larry Nelson/ Deborah Brown Debra Mello
10:20 a.m.	Grand Lodge Judiciary	Melvin R. Keeter
10:30 a.m.	Insurance and Safety	Kevin O'Shaughnessy
11:15 a.m.	Comments/Questions	Sponsors and Panel
11:30 a.m.	Benediction	Patrick Akes
	ADJOURNMENT	

***NOTE:** Questions are encouraged at the end of each presentation. Please stand and speak loudly or submit written questions to the moderator.

This is your seminar – make it constructive!

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FINANCIAL REPORTING SYSTEM, SECRETARY AND CLMS2 WORKSHOP

MARRIOTT BURBANK, PASADENA / GLENDALE ROOMS

Saturday, November 7, 2026

TIME

1:30 p.m.

Welcome

Invocation

Pledge of Allegiance

Membership

Secretaries Workshop

CHEA CLMS2 Workshop

Financial Reporting System (F.R.S.)

Comments/Questions

Benediction

ADJOURNMENT

SPEAKER

Debra Mello
Grand Lodge Audit and Accounting

Robert Brotherton

Robert Brotherton

James Warrick, Membership

Lyle Personette, CHEA Secretary

Charlene Peale, Chairman

Debra Mello
Grand Lodge Audit and Accounting

Sponsors and Panel

Robert Brotherton

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ELKS NATIONAL FOUNDATION DINNER

MARRIOTT BURBANK, ACADEMY BALLROOM

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<u>TIME</u>		<u>SPEAKER</u>
6:30 p.m.	Welcome	Lynn Glick
6:35 p.m.	Invocation	Tom Dasher
	Pledge of Allegiance	Shirley Bierman
6:40 p.m.	Introductions	Lynn Glick
6:45 p.m.	Dinner	
7:45 p.m.	Guest Speaker	Malcom J. McPherson, Jr, PGER Chairman of Grand Lodge Advisory Committee
8:00 p.m.	ENF Presentation	To Be Announced By The Sponsors
8:05 p.m.	National Foundation Report by Association Vice Presidents	Lynn Glick/ Jere Williams
8:30 p.m.	Benediction	Tom Dasher
	ADJOURNMENT	