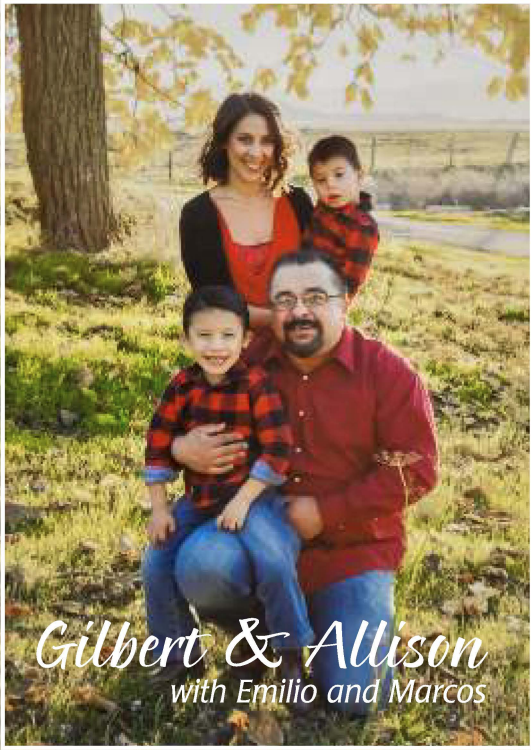


# Theme Family



*Gilbert & Allison*  
with Emilio and Marcos

Thank you from the Major Project Trustees, the BLT Committee and the generations of disabled children, your thoughtfulness will help.

Photography by Jim York

California-Hawaii Elks Major Project, Inc.  
Bequests and Living Trusts  
5450 East Lamona Avenue • Fresno, CA 93727-2224

For more information on  
Legacy Giving  
Bequests and Living Trusts  
please contact the BLT Committee  
c/o The Major Project  
800-742-1907 • Fax: 559-456-2659  
Email: [chea@chea-elks.org](mailto:chea@chea-elks.org)

If you would like someone to contact you regarding your Legacy Giving options, please fax or email the following information to the Major Project Office in Fresno.

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

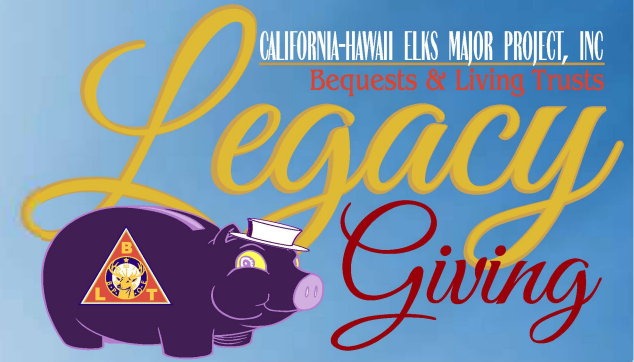
Phone: \_\_\_\_\_

Email: \_\_\_\_\_

### Sample Bequest Wording To Show Your Attorney

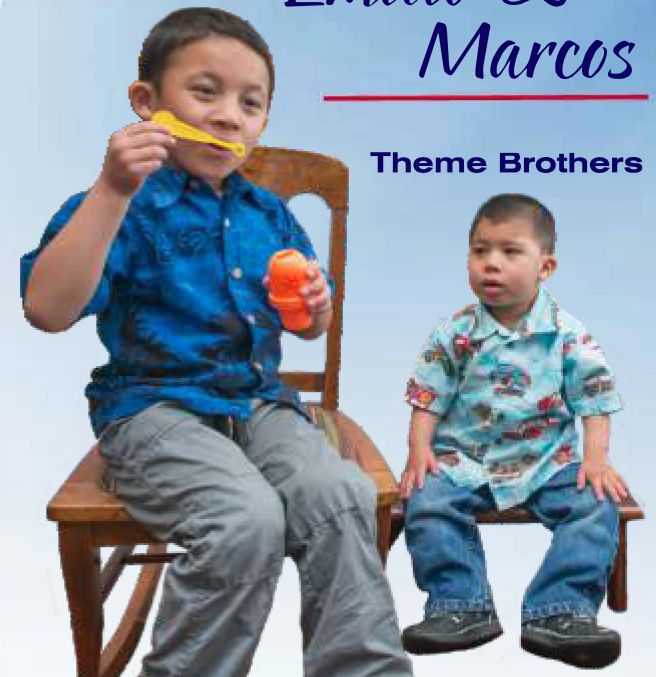
Add a bequest to your Will or Living Trust with a simple sentence.

*"I give the sum of \$ \_\_\_\_\_ or \_\_\_\_\_ % to the California-Hawaii Elks Major Project, Inc. to be used or disposed of as its Board of Trustees deems appropriate, in its sole discretion".*



*Emilio & Marcos*

**Theme Brothers**



Become a  
*Legacy Giving*  
Participant

## *The Commitment Trust*

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The Commitment Trust is a Charitable Remainder Unitrust (UT) that pays you 7% of the trust value each year as long as the donor or spouse is living. When both of you have passed on, the value of the trust is transferred to the California-Hawaii Elks Major Project, Inc. program to help disabled children. There is a \$10,000 minimum to establish a commitment trust.

Based upon your ages, a \$10,000 Commitment Trust will create an immediate income tax deduction. The final figure depends upon the timing of the trust since your ages and IRS monthly factor impact the deduction calculation. In addition, you will receive an annual income of about \$700 initially.

### *Giving, Receiving and Preserving*

- Lifetime Income
- Income Tax Deduction
- Avoidance of Capital Gains Taxes
- Reduced Estate Taxes
- BLT Recognition
- Tax Sheltered Growth
- A Gift Commitment to CHEMPI
- Help for Disabled Children



## *An Estate Gift*

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### *What is a Bequest?*

It is a gift by your will, usually a clause in your will, that bequests money or other property to your heirs or selected beneficiaries, e.g., your favorite charity.

### *What is a Living Trust?*

It is a document in which a person (trustor) leaves property to another (trustee) for the benefit of another during your lifetime, you have created a LIVING TRUST.

### *What can you do?*

You can remember the California-Hawaii Elks Major Project, Inc. in your will or living trust. If each of us would remember the Major Project, a pool of millions of dollars would be available for the treatment and care of children with disabilities.

### *What can you do?*

If you do not have a will, have one prepared for you by your legal advisor, naming the California-Hawaii Elks Major Project, Inc. as one of the recipients of your estate. If you have a will or trust, your attorney can add a codicil (change) or amendment naming the California-Hawaii Elks Major Project, Inc.

## *CHEMPI Legacy Giving*

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*Powered by Bequests and Living Trusts*

The Bequests and Living Trust (BLT) was not begun as a replacement for the Piggy Bank Program but to work hand in hand with it. It is a safety net for the future ensuring that we can continue to help the children served by the Major Project.

**Over 14,000** therapy sessions annually for children with disabilities are provided by our 24 therapists.

**Over 61,000** children with disabilities have received therapy from the Major Project since it was formed in 1950.

**Over 125** children are on waiting lists for therapy services from the Major Project.

**Over 50,000** children each year have their vision screened by our ten pediatric vision screeners. Each year through the screening, over 2,000 children are referred to an eye specialist for possible "lazy eye" and other vision problems.

**Over 1,700,000** children screened for vision problems since 1965.

**Over 500,000** miles are traveled annually by our therapists and pediatric vision screeners to service the children.

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*Create a Legacy helping our Children, Walk, Talk, See & Play*