

**CALIFORNIA-HAWAII ELKS ASSOCIATION  
MID-TERM CONFERENCE MEETING AGENDA**

**MARRIOTT BURBANK AT THE CONVENTION CENTER  
2500 N. HOLLYWOOD WAY, BURBANK, CA 91505**

**NOVEMBER 1-2, 2024**

<u>TIME</u>		<u>PAGE</u>
<b>THURSDAY, OCTOBER 31, 2024</b>		
11am to 6pm	Registration – <i>Marriott Hotel, Sunset A</i>	
8:00 a.m.	Golf Tournament Registration – <i>Shotgun start at 9:00 a.m. at DeBell Golf Course - Lunch to follow at the Burbank Lodge</i>	
2:00 p.m.	CHEA Meetings Committee – <i>Marriott Hotel, Executive Ballroom</i>	
2pm to 8pm	Beef Dip Sandwiches – <i>Burbank Lodge No 1497</i>	
<b>FRIDAY, NOVEMBER 1, 2024</b>		
8am to 6pm	Registration – <i>Marriott Hotel, Sunset A</i>	
8:00 a.m.	Association President’s meeting for AVP, DD, PAP & DL – <i>Marriott Hotel, Academy 3</i>	2
8:30 a.m.	CHEA Investment Committee – <i>Marriott Hotel, Academy 4-5-6</i>	
9:30 a.m.	CHEMPI Board of Trustees – <i>Marriott Hotel, Academy 4-5-6</i>	
10:30 a.m.	CHEA Board of Trustees – <i>Marriott Hotel, Academy 4-5-6</i>	
12:15 p.m.	Current DDGERS Luncheon meeting with Sponsors – <i>Marriott Hotel, Convention Center, Vine A &amp; B Rooms</i>	
1:30 p.m.	Exalted Rulers’ Conference – <i>Marriott Hotel, Academy 1</i> (AVP’s, ERs, Committee Chairman, Loyal Knights, Lecturing Knights and Lodge Officers are to attend this session)	3
1:30 p.m.	Leading Knights’ Conference – <i>Marriott Hotel, Academy 2-3</i>	4
1:30 p.m.	Leading Knights’ & Officers Spouses’ Conference – <i>Marriott Hotel, Academy 4-5-6</i>	5
4:30 p.m.	First Seating- Music and Dinner – <i>Burbank Lodge No 1497</i>	
7:30 p.m.	Second Seating- Music and Dinner – <i>Burbank Lodge No 1497</i>	
<b>SATURDAY, NOVEMBER 2, 2024</b>		
8am to Noon	Registration – <i>Marriott Hotel, Sunset A</i>	
8:30 a.m.	Lodge Officers and Committee Chairmen Seminar – <i>Marriott Hotel, Academy 2-3</i> (AVP’s are to attend this session)	6
8:30 a.m.	Management Seminar – <i>Marriott Hotel, Academy 1</i> Leading Knights – Secretaries – Trustees (DD’s to attend this session)	7
12:15 p.m.	CHEA Advisory Luncheon Meeting – <i>Marriott Hotel, Burbank Room</i>	
1:30 p.m.	Financial Reporting System, Secretary and CLMS2 Workshop – <i>Marriott Hotel, Pasadena / Glendale Rooms</i>	8
2:00 p.m.	District Leaders’ Meetings – <i>Marriott Hotel, Pasadena Room</i>	
4:00 p.m.	Elks National Foundation Mass – <i>Marriott Hotel, Hollywood / Burbank Rooms</i>	
5:30 p.m.	ENF Cocktails, No Host – <i>Marriott Hotel, Academy Ballroom (Foyer)</i>	
6:30 p.m.	Elks National Foundation Dinner – <i>Marriott Hotel, Academy Ballroom (Foyer)</i>	9
<b>SUNDAY, NOVEMBER 3, 2024</b>		
8:30 am to 1pm	Elks Sunday Champagne Brunch – <i>Burbank Lodge No 1497</i>	

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**NOVEMBER 1-2, 2024**

**ASSOCIATION PRESIDENT'S MEETING**

For Association Vice Presidents, District Deputies, Past Association Presidents and District Leaders

MARRIOTT BURBANK, ACADEMY 3

Friday, November 1, 2024

<u>TIME</u>		<u>SPEAKER</u>
8:00 a.m.	Call to Order	Marty Mello
	Invocation	Rod Battaglia
	Pledge of Allegiance	David Wyrsh
8:05 a.m.	Welcome	Marty Mello
8:10 a.m.	Workshop discussion on Districts progress	Association Vice Presidents and other attendees
9:00 a.m.	Comments/Questions	Sponsors and Panel
9:15 a.m.	Benediction	Rod Battaglia
	<b>ADJOURNMENT</b>	

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**NOVEMBER 1-2, 2024**

**EXALTED RULERS' CONFERENCE**

Association Vice Presidents, Exalted Rulers, Committee Chairmen, Loyal Knights, Lecturing Knights and Lodge Officers are to attend this session.

MARRIOTT BURBANK, ACADEMY 1

Friday, November 1, 2024

<u>TIME</u>		<u>SPEAKER</u>
1:30 p.m.	Call to Order	Marty Mello
	Invocation	Rod Battaglia
	Pledge of Allegiance	David Wyrsh
1:35 p.m.	Welcome to Mid-Term	Anthony Roman, Exalted Ruler Burbank Lodge No. 1497
1:40 p.m.	Americanism	Jay Dupler
1:48 p.m.	President's Achievement Awards Program	John Vertido
1:56 p.m.	National Veterans Service	John Hardman/ Daniel Baccelliere
2:04 p.m.	Government Relations & G.L.	David Coleman/ Alyssa Santos/ Richard Stone
2:19 p.m.	Membership/Lapsation	Nicole Sato/ James Warrick
2:27 p.m.	Public Relations & G.L.	Dennis Hunter/ Patrick Akes
2:42 p.m.	Ritual Contest & G.L.	Tim Egan/ Nancy Kulinski/ Jack Massie
2:50 p.m.	Ritual Training	Greg Carlson/ Kenneth Powalisz
2:58 p.m.	Insurance & Safety	Robert Beck
3:15 p.m.	Officers Training	Karen Buchanan
3:30 p.m.	Comments/Questions	Sponsors and Panel
3:45 p.m.	Benediction	Rod Battaglia
	<b>ADJOURNMENT</b>	

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**NOVEMBER 1-2, 2024**

**LEADING KNIGHTS' CONFERENCE**

MARRIOTT BURBANK, ACADEMY 2/3

Friday, November 1, 2024

<u>TIME</u>		<u>SPEAKER</u>
1:30 p.m.	Call to Order	Scott Stephens
	Invocation	Nicole Soto
	Pledge of Allegiance	Marie Nunez
1:43 p.m.	Welcome to Mid-Term	Gilbert Alvarez, Leading Knight Burbank Lodge No. 1497
1:47 p.m.	CHEMPI Staff Presentation	Michelle Allen, OT
1:54 p.m.	Piggy Bank	Frank Almazan/ Debbie Smith
2:01 p.m.	BLT Legacy Trust Fund	Lynn Glick/ Robyn Sembenini
2:08 p.m.	Major Project	Bill Wiscovitch
2:15 p.m.	Membership/Lapsation	Nicole Sato/ James Warrick
2:30 p.m.	CHEA Convention (Anaheim)	Nicole Sato
2:35 p.m.	Elks National Foundation	Kealoha Jenkins/ Jere Williams
2:42 p.m.	Lodge Activities	Rudy Guerra
2:49 p.m.	Youth/Soccer Activities	Ben Ortega/ Jim McCloskey
2:56 p.m.	Drug Awareness	Susan Good/ Patty Hamilton
3:03 p.m.	Public Relations & G.L.	Dennis Hunter/ Patrick Akas
3:10 p.m.	Blue Coats	Rick Adams
3:17 p.m.	Grand Lodge Convention (Kansas City, MO)	Cliff Wadley
3:24 p.m.	Ritual Contest & G.L.	Tim Egan/ Nancy Kulinski/ Jack Massie
3:31 p.m.	Ritual Training	Greg Carlson/ Kenneth Powalisz
3:38 p.m.	Auditing and Accounting	Lesley Dale/ Earl Hively
3:45 p.m.	Comments/Questions	Sponsors and Panel
4:00 p.m.	Benediction	Nicole Sato
	<b>ADJOURNMENT</b>	

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**NOVEMBER 1-2, 2024**

**LEADING KNIGHTS' AND OFFICERS SPOUSES' CONFERENCE**

**MARRIOTT BURBANK, ACADEMY 4/5/6**

Friday, November 1, 2024

<u>TIME</u>		<u>SPEAKER</u>
1:30 p.m.	Call to Order	Mary Kay Stephens
	Invocation	Linda Battaglia
	Pledge of Allegiance	Sonya Benham
1:40 p.m.	Welcome to Mid-Term	Naomi Roman
1:45 p.m.	Introductions	Mary Kay Stephens
1:55 p.m.	Visitations & Protocol	Jeanie Talbot
2:15 p.m.	Major Project	Beth Duitsman
2:25 p.m.	CHEMPI Staff Presentation	Michelle Allen, OT
2:35 p.m.	Piggy Bank	Janice Almazan
2:45 p.m.	BLT Legacy Giving	Joe Tato
2:55 p.m.	Elks National Foundation	Kealoha Jenkins
3:05 p.m.	CHEA 2025 Convention (Anaheim)	Bryan Baker
3:15 p.m.	2025 GL Convention (Kansas City, MO)	Bonnie Wadley
3:25 p.m.	Comments/Questions	PGER's Spouses & Panel
3:35 p.m.	Closing Remarks	Mary Kay Stephens
	Benediction	Linda Battaglia
	<b>ADJOURNMENT</b>	Mary Kay Stephens

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**LODGE OFFICERS', COMMITTEE CHAIRMEN SEMINAR**

Association Vice Presidents, Exalted Rulers, Loyal Knights, Lecturing Knights,  
Lodge Officers and Committee Chairmen attending

MARRIOTT BURBANK, ACADEMY 2/3

Saturday, November 2, 2024

<u>TIME</u>		<u>SPEAKER</u>
8:30 a.m.	Call to Order	Marty Mello
	Invocation	Rod Battaglia
	Pledge of Allegiance	David Wyrsh
8:35 a.m.	Major Project	
	A. Therapist Perspective	Michelle Allen, OT
	B. Piggy Bank	Frank Almazan/ Debbie Smith
	C. BLT Legacy Giving	Lynn Glick/ Robyn Sembenini
	D. Recap and Questions	William Wiscovitch
9:30 a.m.	Elks National Foundation and Funded Programs	
	A. Drug Awareness	Susan Good/ Patricia "Patty" Hamilton
	B. Hoop Shoot & G.L.	David Martin/ Leslie Fisher/ Larry Torres
	C. Youth/Soccer Activities	Ben Ortega/ Jim McCloskey
	D. Scouting	Miles Nakatsu
	E. National Veterans Service	John Hardman/ Daniel Baccelliere
	F. Scholarships	Rich Wallace/ Harvey S. Boelts
	G. Recap and Questions	Kealoha Jenkins/ Jere M. Williams
10:30 a.m.	Membership Management Control Team	
	A. Membership& Incentives (Recruitment)	Nicole Sato/ James Warrick
	B. Lodge Activities	Rudy Guerra
	C. Public Relations & G.L.	Dennis Hunter/ Patrick Akes
	D. Lapsation (Retention)	Nicole Sato/ James Warrick
	E. Recap and Questions	Nicole Sato/ James Warrick
11:40 a.m.	Comments/Questions	Sponsors and Panel
11:50 a.m.	Benediction	Rod Battaglia

**ADJOURNMENT**

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**MANAGEMENT SEMINAR**

Leading Knights, Secretaries, Trustees and DDGERs in Attendance

MARRIOTT BURBANK, ACADEMY 1

Saturday, November 2, 2024

<u>TIME</u>		<u>SPEAKER</u>
8:30 a.m.	Call to Order	C. Michael Melton
	Invocation	Donna Leiby
	Pledge of Allegiance	Rochelle Zenger
8:35 a.m.	Opening Remarks	C. Michael Melton
8:40 a.m.	Business Practices Cost of Sales UBI-Non Members / Outside Parties Illegal Gambling	David Wells/ Rochelle Zenger
9:30 a.m.	Accounting Consultants Financial Reporting System (FRS) Overhead Allocation Restricted Funds	Lesley Dale/ Earl Hively Debra Mello
10:20 a.m.	Grand Lodge Billing Program	Nicole Sato
10:30 a.m.	Grand Lodge Judiciary	Melvin R. Keeter
10:45 a.m.	Insurance and Safety	Robert Beck
11:30 a.m.	Comments/Questions	Sponsors and Panel
11:45 a.m.	Benediction	Donna Leiby

**ADJOURNMENT**

**\*NOTE:** Questions are encouraged at the end of each presentation. Please stand and speak loudly, or submit written questions to the moderator.

This is your seminar – make it constructive!

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**FINANCIAL REPORTING SYSTEM, SECRETARY AND CLMS2 WORKSHOP**

MARRIOTT BURBANK, PASADENA / GLENDALE ROOMS

Saturday, November 2, 2024

<u>TIME</u>		<u>SPEAKER</u>
1:30 p.m.	Welcome	Debra Mello Grand Lodge F.R.S. Coordinator
	Invocation	Diane Farrens, CHEA Secretary
	Pledge of Allegiance	Diane Farrens, CHEA Secretary
	Financial Reporting System (F.R.S.)	Debra Mello Grand Lodge F.R.S. Coordinator
	Membership Billing System	Nicole Sato, Membership
	Secretaries Workshop	Diane Farrens, CHEA Secretary
	CHEA CLMS2 Workshop	Robert Brotherton, Chairman
	Comments/Questions	Sponsors and Panel
	Benediction	Diane Farrens, CHEA Secretary
	<b>ADJOURNMENT</b>	



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**ELKS NATIONAL FOUNDATION DINNER**

**MARRIOTT BURBANK, ACADEMY BALLROOM**

Saturday, November 2, 2024

<u>TIME</u>		<u>SPEAKER</u>
6:30 p.m.	Welcome	Marty Mello
6:35 p.m.	Invocation	Rod Battaglia
	Pledge of Allegiance	David Wyrsh
6:40 p.m.	Introductions	Marty Mello
6:45 p.m.	Dinner	
7:45 p.m.	Guest Speaker	James W. O'Kelley III, Director Elks National Foundation
8:00 p.m.	ENF Presentation	To Be Announced By Robert L. Duitsman, PGER
8:05 p.m.	National Foundation Report by Association Vice Presidents	Marty Mello/ Kealoha Jenkins
8:30 p.m.	Benediction	Rod Battaglia
	<b>ADJOURNMENT</b>	