

**CALIFORNIA-HAWAII ELKS ASSOCIATION
MID-TERM CONFERENCE MEETING AGENDA**

**MARRIOTT RIVERSIDE AT THE CONVENTION CENTER
3400 MARKET STREET, RIVERSIDE, CA 92501-2826**

NOVEMBER 3-4, 2023

<u>TIME</u>		<u>PAGE</u>
THURSDAY, NOVEMBER 2, 2023		
8am to 6pm	Registration – <i>Marriott Hotel, University Room</i>	
8:30 a.m.	Golf Tournament – <i>Indian Hills Golf Course</i>	
4 to 8 p.m.	Hamburgers and Karaoke – <i>Riverside Lodge No 643</i>	
6:30 p.m.	Dinner – <i>Riverside Lodge No 643</i>	
FRIDAY, NOVEMBER 3, 2023		
8am to 6pm	Registration – <i>Marriott Hotel, University Room</i>	
8:00 a.m.	Association President’s meeting for AVP, DD, PAP & DL – <i>Marriott Hotel, Grand Ballroom, Salon B</i>	2
8:30 a.m.	CHEA Investment Committee – <i>Marriott Hotel, Grand Ballroom, Salon A</i>	
9:30 a.m.	CHEMPI Board of Trustees – <i>Marriott Hotel, Grand Ballroom, Salon A</i>	
10:30 a.m.	CHEA Board of Trustees – <i>Marriott Hotel, Grand Ballroom, Salon A</i>	
12:15 p.m.	Current DDGERs Luncheon meeting with Sponsors – <i>Marriott Hotel, Regency Ballroom</i>	
1:30 p.m.	Exalted Rulers’ Conference – <i>Riverside Convention Center, Exhibit Hall D</i> (AVP’s, ERs, Committee Chairman, Loyal Knights, Lecturing Knights and Lodge Officers are to attend this session)	3
1:30 p.m.	Leading Knights’ Conference – <i>Riverside Convention Center, Exhibit Hall C</i>	4
1:30 p.m.	Leading Knights’ & Officers Spouses’ Conference – <i>Riverside Convention Center, Raincross Ballroom</i>	5
4:30 p.m.	First Seating- Music and Dinner – <i>Riverside Lodge No 643</i>	
7:00 p.m.	Second Seating- Music and Dinner – <i>Riverside Lodge No 643</i>	
SATURDAY, NOVEMBER 4, 2023		
8am to Noon	Registration – <i>Marriott Hotel, University Room</i>	
8:30 a.m.	Lodge Officers and Committee Chairmen Seminar – <i>Riverside Convention Center, Exhibit Halls C & D</i> (AVP’s are to attend this session)	6
8:30 a.m.	Management Seminar – <i>Riverside Convention Center, Raincross Ballroom</i> Leading Knights – Secretaries – Trustees (DD’s to attend this session)	7
12:15 p.m.	CHEA Advisory Luncheon Meeting – <i>Marriott Hotel, Regency Ballroom</i>	
1:30 p.m.	Financial Reporting System, Secretary and CLMS2 Workshop – <i>Riverside Convention Center, Meeting Rooms 7 & 8</i>	8
4:00 p.m.	Elks National Foundation Mass – <i>Marriott Hotel, Grand Ballroom, Salon B</i>	
5:30 p.m.	ENF Cocktails, No Host – <i>Riverside Convention Center, Exhibit Hall B, C & D</i>	
6:30 p.m.	Elks National Foundation Dinner – <i>Riverside Convention Center, Exhibit Hall B, C & D</i>	9
SUNDAY, NOVEMBER 5, 2023		
7:30 a.m.	District Leaders’ Continental Breakfast – <i>Marriott Hotel, Regency Ballroom</i>	
7:45 a.m.	District Leaders’ Meetings – <i>Marriott Hotel, Regency Ballroom</i>	
9 am to 1pm	Elks Sunday Brunch – <i>Riverside Lodge No 643</i>	

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NOVEMBER 3-4, 2023

ASSOCIATION PRESIDENT'S MEETING

For Association Vice Presidents, District Deputies, Past Association Presidents and District Leaders

MARRIOTT RIVERSIDE, GRAND BALLROOM, SALON B

Friday, November 3, 2023

<u>TIME</u>		<u>SPEAKER</u>
8:00 a.m.	Call to Order	Ted G. Talbot
	Invocation	Nancy Brennan
	Pledge of Allegiance	Sean Williams
8:05 a.m.	Welcome	Ted G. Talbot
8:10 a.m.	Workshop discussion on District progress	Association Vice Presidents and other attendees
9:00 a.m.	Questions and Comments	Ted G. Talbot
9:15 a.m.	Benediction	Nancy Brennan

ADJOURNMENT

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NOVEMBER 3-4, 2023

EXALTED RULERS' CONFERENCE

Association Vice Presidents, Exalted Rulers, Committee Chairmen, Loyal Knights, Lecturing Knights
and Lodge Officers are to attend this session.

RIVERSIDE CONVENTION CENTER, EXHIBIT HALL D

Friday, November 3, 2023

<u>TIME</u>		<u>SPEAKER</u>
1:30 p.m.	Call to Order	Ted G. Talbot
	Invocation	Nancy Brennan
	Pledge of Allegiance	Sean Williams
1:35 p.m.	Welcome to Mid-Term	Robert Manwaring, Exalted Ruler Riverside Lodge No. 643
1:40 p.m.	Americanism	Jay Dupler
1:48 p.m.	President's Achievement Awards Program	Kathy Grant
1:56 p.m.	National Veterans Service	Rochelle Zenger/John Hardman
2:04 p.m.	Government Relations	David Coleman/Alyssa Santos
2:19 p.m.	Membership/Lapsation	Nicole Sato/James Warrick
2:27 p.m.	Public Relations & G.L.	Patrick Akes
2:42 p.m.	Ritual Contest & G.L.	Jeffie Moffet/Tim Egan/Jack Massie
2:50 p.m.	Ritual Training	Nancy Kulinski/Greg Carlson
2:58 p.m.	Insurance and Safety	Shelley Gonzales
3:15 p.m.	Elks National Committee	Jerry Grimes
3:30 p.m.	Officers Training	Karen Buchanan
3:45 p.m.	Comments/Questions	Ted G. Talbot
4:00 p.m.	Benediction	Nancy Brennan

ADJOURNMENT

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**MARRIOTT RIVERSIDE AT THE CONVENTION CENTER
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NOVEMBER 3-4, 2023

LEADING KNIGHTS' CONFERENCE

RIVERSIDE CONVENTION CENTER, EXHIBIT HALL C

Friday, November 3, 2023

<u>TIME</u>		<u>SPEAKER</u>
1:30 p.m.	Call to Order	Marty Mello
	Invocation	Roy Stout
	Pledge of Allegiance	David Wrysch
1:43 p.m.	Welcome to Mid-Term	Diana Reveles, Leading Knight Riverside Lodge No. 643
1:47 p.m.	CHEMPI Staff Presentation	Elizabeth Holzhauser, CHEMPI Pediatric Vision Screener
1:54 p.m.	Piggy Bank	Roy Stout/Frank Almazan
2:01 p.m.	BLT Legacy Trust Fund	Barbara Knox/Lynn Glick
2:08 p.m.	Major Project	Jan Keller
2:15 p.m.	Elks National Foundation	Joe Tato/Kealoha Arelliano
2:22 p.m.	Lodge Activities	Robert Beck
2:29 p.m.	Youth/Soccer Activities	Ben Ortega/Jim McCloskey
2:36 p.m.	Drug Awareness	John McEntire Jr./Susan Good
2:43 p.m.	Membership/Lapsation	Nicole Sato/James Warrick
2:58 p.m.	Public Relations	Patrick Akes
3:05 p.m.	CHEA Convention (Fresno)	Fran Musetti
3:12 p.m.	Blue Coats	Rick Adams
3:17 p.m.	Grand Lodge Convention (Austin, TX)	Cliff Wadley
3:24 p.m.	Ritual Contest & G.L.	Jeffie Moffet/Tim Egan/Jack Massie
3:31 p.m.	Ritual Training	Nancy Kulinski/Greg Carlson
3:38 p.m.	Auditing and Accounting	Thomas Smith/Lesley Dale
3:45 p.m.	Questions and Answers	Marty Mello and panel
4:00 p.m.	Benediction	Roy Stout

ADJOURNMENT

**CALIFORNIA-HAWAII ELKS ASSOCIATION
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**MARRIOTT RIVERSIDE AT THE CONVENTION CENTER
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NOVEMBER 3-4, 2023

LEADING KNIGHTS' AND OFFICERS SPOUSES' CONFERENCE

RIVERSIDE CONVENTION CENTER, RAINCROSS BALLROOM

Friday, November 3, 2023

<u>TIME</u>		<u>SPEAKER</u>
1:30 p.m.	Call to Order	Debra Mello
	Invocation	Lesley Dale
	Pledge of Allegiance	Sonya Benham
	“National Anthem”	Shirley Echternacht
1:40 p.m.	Welcome to Mid-Term	Sarah Manwaring
1:45 p.m.	Introductions	Debra Mello
2:10 p.m.	CHEA 2024 Convention (Fresno)	Bob Musetti
2:20 p.m.	2024 Grand Lodge Convention (Austin TX)	Bonnie Wadley
2:25 p.m.	Visitations & Protocol Role of Exalted Ruler’s and Officer’s Spouses	Agnes Smith
2:35 p.m.	CHEMPI Staff Presentation	Elizabeth Holzhauser, CHEMPI Pediatric Vision Screener
2:45 p.m.	Piggy Bank	Diane Pryor-Stout
2:55 p.m.	BLT Legacy Giving	Lynn Glick
3:05 p.m.	Major Project Recap	Jan Keller
3:15 p.m.	Elks National Foundation	Kealoha Arelliano
3:30 p.m.	Questions and Answers	PGER’s Spouses and Panel
3:40 p.m.	Closing Remarks	Debra Mello
	Benediction	Lesley Dale
	ADJOURNMENT	Debra Mello

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**MARRIOTT RIVERSIDE AT THE CONVENTION CENTER
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NOVEMBER 3-4, 2023

LODGE OFFICERS', COMMITTEE CHARIMAN SEMINAR

Association Vice Presidents, Exalted Rulers, Loyal Knights, Lecluring Knights
Lodge Officers and Committee Chairmen attending

RIVERSIDE CONVENTION CENTER, EXHIBIT HALLS C & D

Saturday, November 4, 2023

<u>TIME</u>		<u>SPEAKER</u>
8:30 a.m.	Call to Order	Ted G. Talbot
	Invocation	Nancy Brennan
	Pledge of Allegiance	Sean Williams
8:35 a.m.	Major Project	
	A. Professional Staff Perspective	Elizabeth Holzhauser, CHEMPI Pediatric Vision Screener
	B. Piggy Bank	Roy Stout/Frank Almazan
	C. BLT Legacy Giving	Barbara Knox/Lynn Glick
	D. Recap and Questions	Jan Keller
9:30 a.m.	Elks National Foundation and Funded Programs	
	A. Drug Awareness	John McEntire Jr./Susan Good
	B. Hoop Shoot	Henry "Rick" Ross/David Martin
	C. Youth/Soccer Activities	Ben Ortega/Jim McCloskey
	D. Scouting	Larry Ryan
	E. National Veterans Service	Rochelle Zenger/John Hardman
	F. Scholarships	Robert Farrens/Rich Wallace
	G. Recap and Questions	Joe Tato/Kealoha Arelliano
10:30 a.m.	Membership Management Control Team	
	A. Membership & Incentives (Recruitment)	Nicole Sato/James Warrick
	B. Lodge Activities	Robert Beck
	C. Public Relations	Patrick Akes
	D. Lapsation (Retention)	Nicole Sato/James Warrick
	E. Recap and Questions	Nicole Sato/James Warrick
11:40 a.m.	Questions and Answers (overall)	Ted G. Talbot
11:50 a.m.	Benediction	Nancy Brennan

ADJOURNMENT

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MANAGEMENT SEMINAR

Leading Knights, Secretaries, Trustees and DDGERs in Attendance

RIVERSIDE CONVENTION CENTER, RAINCROSS BALLROOM

Saturday, November 4, 2023

<u>TIME</u>		<u>SPEAKER</u>
8:30 a.m.	Call to Order	Scott Stephens
	Invocation	Larry Nelson
	Pledge of Allegiance	Greg Peale
8:35 a.m.	Opening Remarks	Scott Stephens
8:40 a.m.	Business Practices	Rick Blake/Dave Wells
	Cost of Sales	
	UBI-Non-Members / Outside Parties	
	Illegal Gambling	
9:30 a.m.	Accounting Consultants	Thomas Smith/Lesley Dale
	Financial Reporting System (FRS)	
	Overhead Allocation	
	Restricted Funds	
10:30 a.m.	Grand Lodge Judiciary	Robyn Sembenini
10:45 a.m.	Insurance and Safety	Shelley Gonzales
11:30 a.m.	Questions and Answers	Panel
11:45 a.m.	Benediction	Larry Nelson

ADJOURNMENT

***NOTE:** Questions are encouraged at the end of each presentation. Please stand and speak loudly, or submit written questions, using the 3x5 card on your table – bring to the moderator.

This is your seminar – make it constructive!

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FINANCIAL Reporting SYSTEM, SECRETARY AND CLMS2 WORKSHOP

RIVERSIDE CONVENTION CENTER, MEETING ROOMS 7 & 8

Saturday, November 4, 2023

TIME

1:30 p.m.

Welcome

Invocation

Pledge of Allegiance

Financial Reporting Systems (F.R.S.)

Secretaries Workshop

CHEA CLMS2 Workshop

Questions and Answers

Benediction

ADJOURNMENT

SPEAKER

Debra Mello
Grand Lodge F.R.S. Coordinator

Diane Farrens, CHEA Secretary

Diane Farrens, CHEA Secretary

Debra Mello
Grand Lodge F.R.S. Coordinator

Diane Farrens, CHEA Secretary

William "Bill" Vance, Chairman

Debra Mello
Grand Lodge F.R.S. Coordinator

Diane Farrens, CHEA Secretary

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ELKS NATIONAL FOUNDATION DINNER

RIVERSIDE CONVENTION CENTER, EXHIBIT HALLS B, C & D

Saturday, November 4, 2023

<u>TIME</u>		<u>SPEAKER</u>
6:30 p.m.	Welcome	Ted G. Talbot
6:35 p.m.	Invocation	Nancy Brennan
	Pledge of Allegiance	Sean Williams
6:40 p.m.	Introductions	Ted G. Talbot
6:45 p.m.	Dinner	
7:45 p.m.	Guest Speaker	Jerry Grimes, Special Deputy Arizona Elks Association
8:00 p.m.	ENF Presentation	To Be Announced By Louis J. Grillo, PGER
8:05 p.m.	National Foundation Report by Association Vice Presidents	Ted G. Talbot/Joe Tato
8:30 p.m.	Benediction	Nancy Brennan

ADJOURNMENT