

**CALIFORNIA-HAWAII ELKS ASSOCIATION
MID-TERM CONFERENCE MEETING AGENDA**

**MARRIOTT RIVERSIDE AT THE CONVENTION CENTER
3400 MARKET STREET, RIVERSIDE, CA 92501-2826**

NOVEMBER 3-4, 2023

<u>TIME</u>		<u>PAGE</u>
THURSDAY, NOVEMBER 2, 2023		
8am to 6pm	Registration – <i>Marriott Hotel, University Room</i>	
9:30 a.m.	Golf Tournament – <i>Jurupa Hills Golf Course</i>	
4 to 8 p.m.	Hamburgers and Karaoke – <i>Riverside Lodge No 643</i>	
6:30 p.m.	Dinner – <i>Riverside Lodge No 643</i>	
FRIDAY, NOVEMBER 3, 2023		
8am to 6pm	Registration – <i>Marriott Hotel, University Room</i>	
8:00 a.m.	Association President's meeting for AVP, DD, PAP & DL – <i>Marriott Hotel, Grand Ballroom, Salon B</i>	2
8:30 a.m.	CHEA Investment Committee – <i>Marriott Hotel, Grand Ballroom, Salon A</i>	
9:30 a.m.	CHEMPI Board of Trustees – <i>Marriott Hotel, Grand Ballroom, Salon A</i>	
10:30 a.m.	CHEA Board of Trustees – <i>Marriott Hotel, Grand Ballroom, Salon A</i>	
12:15 p.m.	Current DDGERs Luncheon meeting with Sponsors – <i>Marriott Hotel, Regency Ballroom</i>	
1:30 p.m.	Exalted Rulers' Conference – <i>Riverside Convention Center, Exhibit Hall D</i> (AVP's, ERs, Committee Chairman, Loyal Knights, Lecturing Knights and Lodge Officers are to attend this session)	3
1:30 p.m.	Leading Knights' Conference – <i>Riverside Convention Center, Exhibit Hall C</i>	4
1:30 p.m.	Leading Knights' & Officers Spouses' Conference – <i>Riverside Convention Center, Raincross Ballroom</i>	5
4:30 p.m.	First Seating- Music and Dinner – <i>Riverside Lodge No 643</i>	
7:00 p.m.	Second Seating- Music and Dinner – <i>Riverside Lodge No 643</i>	
SATURDAY, NOVEMBER 4, 2023		
8am to Noon	Registration – <i>Marriott Hotel, University Room</i>	
8:30 a.m.	Lodge Officers and Committee Chairmen Seminar – <i>Riverside Convention Center, Exhibit Halls C & D</i> (AVP's are to attend this session)	6
8:30 a.m.	Management Seminar – <i>Riverside Convention Center, Raincross Ballroom</i> Leading Knights – Secretaries – Trustees (DD's to attend this session)	7
12:15 p.m.	CHEA Advisory Luncheon Meeting – <i>Marriott Hotel, Regency Ballroom</i>	
1:30 p.m.	Financial Reporting System, Secretary and CLMS2 Workshop – <i>Riverside Convention Center, Meeting Rooms 7 & 8</i>	8
4:00 p.m.	Elks National Foundation Mass – <i>Marriott Hotel, Grand Ballroom, Salon B</i>	
5:30 p.m.	ENF Cocktails, No Host – <i>Riverside Convention Center, Exhibit Hall B, C & D</i>	
6:30 p.m.	Elks National Foundation Dinner – <i>Riverside Convention Center, Exhibit Hall B, C & D</i>	9
SUNDAY, NOVEMBER 5, 2023		
7:30 a.m.	District Leaders' Continental Breakfast – <i>Marriott Hotel, Regency Ballroom</i>	
7:45 a.m.	District Leaders' Meetings – <i>Marriott Hotel, Regency Ballroom</i>	
9 am to 1pm	Elks Sunday Brunch – <i>Riverside Lodge No 643</i>	

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NOVEMBER 3-4, 2023

ASSOCIATION PRESIDENT'S MEETING

For Association Vice Presidents, District Deputies, Past Association Presidents and District Leaders

MARRIOTT RIVERSIDE, GRAND BALLROOM, SALON B

Friday, November 3, 2023

<u>TIME</u>		<u>SPEAKER</u>
8:00 a.m.	Call to Order	Ted G. Talbot
	Invocation	Nancy Brennan
	Pledge of Allegiance	Sean Williams
8:05 a.m.	Welcome	Ted G. Talbot
8:10 a.m.	Workshop discussion on District progress	Association Vice Presidents and other attendees
9:00 a.m.	Questions and Comments	Ted G. Talbot
9:15 a.m.	Benediction	Nancy Brennan
	ADJOURNMENT	

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NOVEMBER 3-4, 2023

EXALTED RULERS' CONFERENCE

Association Vice Presidents, Exalted Rulers, Committee Chairmen, Loyal Knights, Lecturing Knights
and Lodge Officers are to attend this session.

RIVERSIDE CONVENTION CENTER, EXHIBIT HALL D

Friday, November 3, 2023

<u>TIME</u>		<u>SPEAKER</u>
1:30 p.m.	Call to Order	Ted G. Talbot
	Invocation	Nancy Brennan
	Pledge of Allegiance	Sean Williams
1:35 p.m.	Welcome to Mid-Term	Robert Manwaring, Exalted Ruler Riverside Lodge No. 643
1:40 p.m.	Americanism	Jay Dupler
1:48 p.m.	President's Achievement Awards Program	Kathy Grant
1:56 p.m.	National Veterans Service	Rochelle Zenger/John Hardman
2:04 p.m.	Government Relations	David Coleman/Alyssa Santos
2:19 p.m.	Membership/Lapsation	Nicole Sato/James Warrick
2:27 p.m.	Public Relations & G.L.	Patrick Akes
2:42 p.m.	Ritual Contest & G.L.	Jeffie Moffet/Tim Egan/Jack Massie
2:50 p.m.	Ritual Training	Nancy Kulinski/Greg Carlson
2:58 p.m.	Insurance and Safety	Shelley Gonzales
3:15 p.m.	Elks National Committee	Jerry Grimes
3:30 p.m.	Officers Training	Karen Buchanan
3:45 p.m.	Comments/Questions	Ted G. Talbot
4:00 p.m.	Benediction	Nancy Brennan
	ADJOURNMENT	

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**MARRIOTT RIVERSIDE AT THE CONVENTION CENTER
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NOVEMBER 3-4, 2023

LEADING KNIGHTS' CONFERENCE

RIVERSIDE CONVENTION CENTER, EXHIBIT HALL C

Friday, November 3, 2023

<u>TIME</u>		<u>SPEAKER</u>
1:30 p.m.	Call to Order	Marty Mello
	Invocation	Steve Dale
	Pledge of Allegiance	David Wrysch
1:43 p.m.	Welcome to Mid-Term	Diana Reveles, Leading Knight Riverside Lodge No. 643
1:47 p.m.	CHEMPI Staff Presentation	Elizabeth Holzhauser, CHEMPI Pediatric Vision Screener
1:54 p.m.	Piggy Bank	Roy Stout/Frank Almazan
2:01 p.m.	BLT Legacy Trust Fund	Barbara Knox/Lynn Glick
2:08 p.m.	Major Project	Jan Keller
2:15 p.m.	Elks National Foundation	Joe Tato/Kealoha Arelliano
2:22 p.m.	Lodge Activities	Robert Beck
2:29 p.m.	Youth/Soccer Activities	Ben Ortega/Jim McCloskey
2:36 p.m.	Drug Awareness	John McEntire Jr./Susan Good
2:43 p.m.	Membership/Lapsation	Nicole Sato/James Warrick
2:58 p.m.	Public Relations	Patrick Akes
3:05 p.m.	CHEA Convention (Fresno)	Fran Musetti
3:12 p.m.	Blue Coats	Rick Adams
3:17 p.m.	Grand Lodge Convention (Austin, TX)	Cliff Wadley
3:24 p.m.	Ritual Contest & G.L.	Jeffie Moffet/Tim Egan/Jack Massie
3:31 p.m.	Ritual Training	Nancy Kulinski/Greg Carlson
3:38 p.m.	Auditing and Accounting	Thomas Smith/Lesley Dale
3:45 p.m.	Questions and Answers	Marty Mello and panel
4:00 p.m.	Benediction	Steve Dale

ADJOURNMENT

**CALIFORNIA-HAWAII ELKS ASSOCIATION
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NOVEMBER 3-4, 2023

LEADING KNIGHTS' AND OFFICERS SPOUSES' CONFERENCE

RIVERSIDE CONVENTION CENTER, RAINCROSS BALLROOM

Friday, November 3, 2023

<u>TIME</u>		<u>SPEAKER</u>
1:30 p.m.	Call to Order	Debra Mello
	Invocation	Lesley Dale
	Pledge of Allegiance	Sonya Benham
	"National Anthem"	Shirley Echternacht
1:40 p.m.	Welcome to Mid-Term	Sarah Manwaring
1:45 p.m.	Introductions	Debra Mello
2:10 p.m.	CHEA 2024 Convention (Fresno)	Bob Musetti
2:20 p.m.	2024 Grand Lodge Convention (Austin TX)	Bonnie Wadley
2:25 p.m.	Visitations & Protocol Role of Exalted Ruler's and Officer's Spouses	Agnes Smith
2:35 p.m.	CHEMPI Staff Presentation	Elizabeth Holzhauser, CHEMPI Pediatric Vision Screener
2:45 p.m.	Piggy Bank	Diane Pryor-Stout
2:55 p.m.	BLT Legacy Giving	Lynn Glick
3:05 p.m.	Major Project Recap	Jan Keller
3:15 p.m.	Elks National Foundation	Kealoha Arelliano
3:30 p.m.	Questions and Answers	PGER's Spouses and Panel
3:40 p.m.	Closing Remarks	Debra Mello
	Benediction	Lesley Dale
	ADJOURNMENT	Debra Mello

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NOVEMBER 3-4, 2023

LODGE OFFICERS', COMMITTEE CHAIRMAN SEMINAR

Association Vice Presidents, Exalted Rulers, Loyal Knights, Lecuring Knights
Lodge Officers and Committee Chairmen attending

RIVERSIDE CONVENTION CENTER, EXHIBIT HALLS C & D

Saturday, November 4, 2023

<u>TIME</u>		<u>SPEAKER</u>
8:30 a.m.	Call to Order	Ted G. Talbot
	Invocation	Nancy Brennan
	Pledge of Allegiance	Sean Williams
8:35 a.m.	Major Project	
	A. Professional Staff Perspective	Elizabeth Holzhauser, CHEMPI Pediatric Vision Screener
	B. Piggy Bank	Roy Stout/Frank Almazan
	C. BLT Legacy Giving	Barbara Knox/Lynn Glick
	D. Recap and Questions	Jan Keller
9:30 a.m.	Elks National Foundation and Funded Programs	
	A. Drug Awareness	John McEntire Jr./Susan Good
	B. Hoop Shoot	Henry "Rick" Ross/David Martin
	C. Youth/Soccer Activities	Ben Ortega/Jim McCloskey
	D. Scouting	Larry Ryan
	E. National Veterans Service	Rochelle Zenger/John Hardman
	F. Scholarships	Robert Farrens/Rich Wallace
	G. Recap and Questions	Joe Tato/Kealoha Arelliano
10:30 a.m.	Membership Management Control Team	
	A. Membership & Incentives (Recruitment)	Nicole Sato/James Warrick
	B. Lodge Activities	Robert Beck
	C. Public Relations	Patrick Akes
	D. Lapsation (Retention)	Nicole Sato/James Warrick
	E. Recap and Questions	Nicole Sato/James Warrick
11:40 a.m.	Questions and Answers (overall)	Ted G. Talbot
11:50 a.m.	Benediction	Nancy Brennan
	ADJOURNMENT	

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MANAGEMENT SEMINAR

Leading Knights, Secretaries, Trustees and DDGERs in Attendance

RIVERSIDE CONVENTION CENTER, RAINCROSS BALLROOM

Saturday, November 4, 2023

<u>TIME</u>		<u>SPEAKER</u>
8:30 a.m.	Call to Order	Scott Stephens
	Invocation	Larry Nelson
	Pledge of Allegiance	Greg Peale
8:35 a.m.	Opening Remarks	Scott Stephens
8:40 a.m.	Business Practices	Rick Blake/Dave Wells
	Cost of Sales	
	UBI-Non-Members / Outside Parties	
	Illegal Gambling	
9:30 a.m.	Accounting Consultants	Thomas Smith/Lesley Dale
	Financial Reporting System (FRS)	
	Overhead Allocation	
	Restricted Funds	
10:30 a.m.	Grand Lodge Judiciary	Robyn Sembenini
10:45 a.m.	Insurance and Safety	Shelley Gonzales
11:30 a.m.	Questions and Answers	Panel
11:45 a.m.	Benediction	Larry Nelson
	ADJOURNMENT	

***NOTE:** Questions are encouraged at the end of each presentation. Please stand and speak loudly, or submit written questions, using the 3x5 card on your table – bring to the moderator.

This is your seminar – make it constructive!

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FINANCIAL Reporting SYSTEM, SECRETARY AND CLMS2 WORKSHOP

RIVERSIDE CONVENTION CENTER, MEETING ROOMS 7 & 8

Saturday, November 4, 2023

TIME

1:30 p.m.

Welcome

Invocation

Pledge of Allegiance

Financial Reporting Systems (F.R.S.)

Secretaries Workshop

CHEA CLMS2 Workshop

Questions and Answers

Benediction

ADJOURNMENT

SPEAKER

**Debra Mello
Grand Lodge F.R.S. Coordinator**

Diane Farrens, CHEA Secretary

Diane Farrens, CHEA Secretary

**Debra Mello
Grand Lodge F.R.S. Coordinator**

Diane Farrens, CHEA Secretary

William "Bill" Vance, Chairman

**Debra Mello
Grand Lodge F.R.S. Coordinator**

Diane Farrens, CHEA Secretary

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ELKS NATIONAL FOUNDATION DINNER

RIVERSIDE CONVENTION CENTER, EXHIBIT HALLS B, C & D

Saturday, November 4, 2023

<u>TIME</u>		<u>SPEAKER</u>
6:30 p.m.	Welcome	Ted G. Talbot
6:35 p.m.	Invocation	Nancy Brennan
	Pledge of Allegiance	Sean Williams
6:40 p.m.	Introductions	Ted G. Talbot
6:45 p.m.	Dinner	
7:45 p.m.	Guest Speaker	Jerry Grimes, Special Deputy Arizona Elks Association
8:00 p.m.	ENF Presentation	To Be Announced By Louis J. Grillo, PGER
8:05 p.m.	National Foundation Report by Association Vice Presidents	Ted G. Talbot/Joe Tato
8:30 p.m.	Benediction	Nancy Brennan
	ADJOURNMENT	