

**CALIFORNIA-HAWAII ELKS ASSOCIATION  
MID-TERM CONFERENCE MEETING AGENDA**

**MARRIOTT BURBANK AT THE CONVENTION CENTER  
2500 N. HOLLYWOOD WAY, BURBANK, CA 91505**

**NOVEMBER 4-5, 2022**

| <u>TIME</u>                       |   | <u>PAGE</u> |
|-----------------------------------|---|-------------|
| <b>THURSDAY, NOVEMBER 3, 2022</b> |   |             |
| 8am to 6pm                        | Registration – <i>Marriott Hotel, Sunset A</i>  |             |
| 9:30 a.m.                         | Golf Tournament   |             |
| 2:00 p.m.                         | CHEA Meetings Committee – <i>Marriott Hotel, Executive Ballroom</i>   |             |
| 3pm to 8pm                        | Beef Dip Sandwiches – <i>Burbank Lodge No 1497</i>  |             |
| <b>FRIDAY, NOVEMBER 4, 2022</b>   |   |             |
| 8am to 6pm                        | Registration – <i>Marriott Hotel, Sunset A</i>  |             |
| 8:00 a.m.                         | Association President’s meeting for AVP, DD, PAP & DL – <i>Marriott Hotel, Academy 3</i>  | 2           |
| 8:30 a.m.                         | CHEA Investment Committee – <i>Marriott Hotel, Academy 4-5-6</i>  |             |
| 9:30 a.m.                         | CHEMPI Board of Trustees – <i>Marriott Hotel, Academy 4-5-6</i>   |             |
| 10:30 a.m.                        | CHEA Board of Trustees – <i>Marriott Hotel, Academy 4-5-6</i>   |             |
| 12:15 p.m.                        | Current DDGERS Luncheon meeting with Sponsors – <i>Marriott Hotel, Convention Center, Vine A &amp; B Rooms</i>  |             |
| 1:30 p.m.                         | Exalted Rulers’ Conference – <i>Marriott Hotel, Academy 1</i><br>(AVP’s, ERs, Committee Chairman, Loyal Knights, Lecturing Knights and Lodge Officers are to attend this session) | 3           |
| 1:30 p.m.                         | Leading Knights’ Conference – <i>Marriott Hotel, Academy 2-3</i>  | 4           |
| 1:30 p.m.                         | Leading Knights’ & Officers Spouses’ Conference – <i>Marriott Hotel, Academy 4-5-6</i>  | 5           |
| 5:00 p.m.                         | First Seating- Music and Dinner – <i>Burbank Lodge No 1497</i>  |             |
| 7:00 p.m.                         | Second Seating- Music and Dinner – <i>Burbank Lodge No 1497</i>   |             |
| <b>SATURDAY, NOVEMBER 5, 2022</b> |   |             |
| 8am to Noon                       | Registration – <i>Marriott Hotel, Sunset A</i>  |             |
| 8:30 a.m.                         | Lodge Officers and Committee Chairmen Seminar – <i>Marriott Hotel, Academy 2-3</i><br>(AVP’s are to attend this session)  | 6           |
| 8:30 a.m.                         | Management Seminar – <i>Marriott Hotel, Academy 1</i><br>Leading Knights – Secretaries – Trustees<br>(DD’s to attend this session)  | 7           |
| 12:15 p.m.                        | CHEA Advisory Luncheon Meeting – <i>Marriott Hotel, Burbank Room</i>  |             |
| 1:30 p.m.                         | Financial Reporting System, Secretary and CLMS2 Workshop – <i>Marriott Hotel – Pasadena / Glendale Rooms</i>  | 8           |
| 4:00 p.m.                         | Elks National Foundation Mass – <i>Marriott Hotel, Hollywood / Burbank Rooms</i>  |             |
| 5:30 p.m.                         | ENF Cocktails, No Host – <i>Marriott Hotel, Academy Ballroom (Foyer)</i>  |             |
| 6:30 p.m.                         | Elks National Foundation Dinner – <i>Marriott Hotel, Academy Ballroom (Foyer)</i>   | 9           |
| <b>SUNDAY, NOVEMBER 6, 2022</b>   |   |             |
| 7:30 a.m.                         | District Leaders Continental Breakfast – <i>Marriott Hotel, Pasadena Room</i>   |             |
| 7:45 a.m.                         | District Leaders Meetings – <i>Marriott Hotel, Pasadena Room</i>  |             |
| 8:30 am to 1pm                    | Elks Sunday Champagne Brunch – <i>Burbank Lodge No 1497</i>   |             |

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**NOVEMBER 4-5, 2022**

**ASSOCIATION PRESIDENT'S MEETING**

For Association Vice Presidents, District Deputies, Past Association Presidents and District Leaders

MARRIOTT BURBANK, ACADEMY 3

Friday, November 4, 2022

| <u>TIME</u> |   | <u>SPEAKER</u>                                     |
|-------------|---|--|
| 8:00 a.m.   | Call to Order                             | Brad Smith   |
|             | Invocation                                | Frank Chicago                                      |
|             | Pledge of Allegiance                      | Kevin Young  |
| 8:05 a.m.   | Welcome                                   | Brad Smith   |
| 8:10 a.m.   | Workshop discussion on Districts progress | Association Vice Presidents<br>and other attendees |
| 9:00 a.m.   | Questions and Comments                    | Brad Smith   |
| 9:15 a.m.   | Benediction                               | Frank Chicago                                      |
|             | <b>ADJOURNMENT</b>                        |  |

**CALIFORNIA-HAWAII ELKS ASSOCIATION  
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**NOVEMBER 4-5, 2022**

**EXALTED RULERS' CONFERENCE**

Association Vice Presidents, Exalted Rulers, Committee Chairmen, Loyal Knights, Lecturing Knights and Lodge Officers are to attend this session.

**MARRIOTT BURBANK, ACADEMY 1**

Friday, November 4, 2022

| <u>TIME</u> |  | <u>SPEAKER</u>                                |
|-------------|--|---|
| 1:30 p.m.   | Call to Order                          | Brad Smith                                    |
|             | Invocation                             | Frank Chicago                                 |
|             | Pledge of Allegiance                   | Kevin Young                                   |
| 1:35 p.m.   | Welcome to Mid-Term                    | Burbank                                       |
| 1:40 p.m.   | Americanism                            | Robert Pickett                                |
| 1:48 p.m.   | President's Achievement Awards Program | John Cale                                     |
| 1:56 p.m.   | National Veterans Service              | Rochelle Zenger/ John Hardman                 |
| 2:04 p.m.   | Government Relations & G.L.            | Tom Lemm/ David Coleman/<br>Tony Markarian    |
| 2:19 p.m.   | Membership/Lapsation                   | Diane Pryor-Stout/<br>Dr. Ferdinand "PJ" Pati |
| 2:27 p.m.   | Public Relations & G.L.                | Patrick Akes                                  |
| 2:42 p.m.   | Ritual Contest & G.L.                  | John Strattard/ Gary Mueller/Jack Massie      |
| 2:50 p.m.   | Ritual Training                        | Tim Egan / Nancy Kulinski                     |
| 2:58 p.m.   | Insurance & Safety                     | Shelley Gonzales                              |
| 3:15 p.m.   | G.L. Fraternal Committee               | Ronald Brooks                                 |
| 3:30 p.m.   | Officers Training                      | Jay Dupler                                    |
| 3:45 p.m.   | Comments/Questions                     | Brad Smith                                    |
| 4:00 p.m.   | Benediction                            | Frank Chicago                                 |
|             | <b>ADJOURNMENT</b>                     |   |

**CALIFORNIA-HAWAII ELKS ASSOCIATION  
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**MARRIOTT BURBANK AT THE CONVENTION CENTER  
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**NOVEMBER 4-5, 2022**

**LEADING KNIGHTS' CONFERENCE**

**MARRIOTT BURBANK, ACADEMY 2/3**

Friday, November 4, 2022

| <u>TIME</u> |  | <u>SPEAKER</u>   |
|-------------|--|--|
| 1:30 p.m.   | Call to Order                            | Ted Talbot   |
|             | Invocation                               | Nancy Brennan  |
|             | Pledge of Allegiance                     | Sean Williams  |
| 1:43 p.m.   | Welcome to Mid-Term                      | Gilbert Najm, Leading Knight<br>Burbank Lodge No. 1497 |
| 1:47 p.m.   | CHEMPI Staff Presentation                | Jocelyn Bishop, SLP                                    |
| 1:54 p.m.   | Piggy Bank                               | Roy Stout/Cora Woodard                                 |
| 2:01 p.m.   | BLT Legacy Trust Fund                    | Barbara Knox/ Lynn Glick                               |
| 2:08 p.m.   | Major Project                            | Stephen Hayden   |
| 2:15 p.m.   | Elks National Foundation                 | Joe Tato/Kealoha Arellino-Jenkins                      |
| 2:22 p.m.   | Lodge Activities                         | Kathy Grant  |
| 2:29 p.m.   | Youth/Soccer Activities                  | Nita Ohlhauser/Ben Ortega                              |
| 2:36 p.m.   | Drug Awareness                           | John McEntire/Susan Good                               |
| 2:43 p.m.   | Member Lapsation                         | Diane Pryor-Stout/<br>Dr. Ferdinand "PJ" Pati          |
| 2:58 p.m.   | Public Relations                         | Patrick Akes   |
| 3:05 p.m.   | CHEA Convention (Palm Springs)           | Barbara Knox   |
| 3:12 p.m.   | Blue Coats                               | Rick Adams   |
| 3:17 p.m.   | Grand Lodge Convention (Minneapolis, MN) | Cliff Wadley   |
| 3:24 p.m.   | Ritual Contest & G.L.                    | John Strattard/Gary Muller/Jack Massie                 |
| 3:31 p.m.   | Ritual Training                          | Tim Egan/Nancy Kulinski                                |
| 3:38 p.m.   | Auditing and Accounting & G.L.           | Thomas Smith/Lesley Dale/Janet Leuer                   |
| 3:45 p.m.   | Questions and Answers                    | Ted Talbot and panel                                   |
| 4:00 p.m.   | Benediction                              | Nancy Brennan  |
|             | <b>ADJOURNMENT</b>                       |  |

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**NOVEMBER 4-5, 2022**

**LEADING KNIGHTS' AND OFFICERS SPOUSES' CONFERENCE**

**MARRIOTT BURBANK, ACADEMY 4/5/6**

Friday, November 4, 2022

| <u>TIME</u> |                                      | <u>SPEAKER</u>           |
|-------------|--------------------------------------|--------------------------|
| 1:30 p.m.   | Call to Order                        | Jeanie Talbot            |
|             | Invocation                           | Sharon Mason             |
|             | Pledge of Allegiance                 | Christie Young           |
|             | “National Anthem”                    | Shirley Echternacht      |
| 1:40 p.m.   | Welcome to Mid-Term                  | Naomi Roman              |
| 1:45 p.m.   | Introductions                        | Jeanie Talbot            |
| 1:55 p.m.   | Visitations & Protocol               | Ginger Larkins           |
| 2:15 p.m.   | Major Project                        | Beth Duitsman            |
| 2:25 p.m.   | CHEMPI Staff Presentation            | Jocelyn Bishop, SLP      |
| 2:35 p.m.   | Piggy Bank                           | Cora Woodard             |
| 2:45 p.m.   | BLT Legacy Giving                    | Lynn Glick               |
| 2:55 p.m.   | Elks National Foundation             | Kealoha Arellino-Jenkins |
| 3:05 p.m.   | CHEA 2023 Convention (Palm Springs)  | Barbara Knox             |
| 3:15 p.m.   | 2023 GL Convention (Minneapolis, MN) | Bonnie Wadley            |
| 3:25 p.m.   | Questions and Answers                | PGER's Spouses & Panel   |
| 3:35 p.m.   | Closing Remarks                      | Jeanie Talbot            |
|             | Benediction                          | Sharon Mason             |
|             | <b>ADJOURNMENT</b>                   | Jeanie Talbot            |

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**NOVEMBER 4-5, 2022**

**LODGE OFFICERS', COMMITTEE CHAIRMEN SEMINAR**

Association Vice Presidents, Exalted Rulers, Loyal Knights, Lecturing Knights,  
Lodge Officers and Committee Chairmen attending

MARRIOTT BURBANK, ACADEMY 2/3

Saturday, November 5, 2022

| <u>TIME</u> |  | <u>SPEAKER</u>                            |
|-------------|--|---|
| 8:30 a.m.   | Call to Order                                | Brad Smith                                |
|             | Invocation                                   | Frank Chicago                             |
|             | Pledge of Allegiance                         | Kevin Young                               |
| 8:35 a.m.   | Major Project                                |   |
|             | A. Therapist Perspective                     | Jocelyn Bishop, SLP                       |
|             | B. Piggy bank                                | Roy Stout/Cora Woodard                    |
|             | C. BLT Legacy Giving                         | Barbara Knox/Lynn Glick                   |
|             | D. Recap and Questions                       | Stephen Haydn                             |
| 9:30 a.m.   | Elks National Foundation and Funded Programs |   |
|             | A. Drug Awareness                            | John McEntire/Susan Good                  |
|             | B. Hoop Shoot                                | Henry "Rick" Ross/David Martin            |
|             | C. Youth/Soccer Activities                   | Nita Ohlhauser/Ben Ortega                 |
|             | D. Scouting                                  | Larry Ryan                                |
|             | E. National Veterans Service                 | Rochelle Zenger/John Hardman              |
|             | F. Scholarships                              | Robert Farrens/Rich Wallace               |
|             | G. Recap and Questions                       | Joe Tato/Kealoha Arellino.                |
| 10:30 a.m.  | Membership Management Control Team           |   |
|             | A. Membership& Incentives (Recruitment)      | Diane Pryor-Stout/Dr. Ferdinand "PJ" Pati |
|             | B. Lodge Activities & G.L. Fraternal         | Kathy Grant/Ronald Brooks                 |
|             | C. Public Relations                          | Patrick Akes                              |
|             | D. Lapsation (Retention)                     | Diane Pryor-Stout/Dr. Ferdinand "PJ" Pati |
|             | E. Recap and Questions                       | Diane Pryor-Stout/Dr. Ferdinand "PJ" Pati |
| 11:40 a.m.  | Questions and Answers (overall)              | Brad Smith                                |
| 11:50 a.m.  | Benediction                                  | Frank Chicago                             |
|             | <b>ADJOURNMENT</b>                           |   |

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**MANAGEMENT SEMINAR**

Leading Knights, Secretaries, Trustees and DDGERs in Attendance

**MARRIOTT BURBANK, ACADEMY 1**

Saturday, November 5, 2022

| <u>TIME</u> |  | <u>SPEAKER</u>                       |
|-------------|--|--------------------------------------|
| 8:30 a.m.   | Call to Order  | Diane Farrens                        |
|             | Invocation   | Donna Leiby                          |
|             | Pledge of Allegiance   | Marty Mello                          |
| 8:35 a.m.   | Opening Remarks  | Diane Farrens                        |
| 8:40 a.m.   | Business Practices<br>Cost of Sales<br>UBI-Non Members / Outside Parties<br>Illegal Gambling                                       | Rick Blake/David Wells               |
| 9:30 a.m.   | Accounting Consultants / G.L. Auditing & Accounting<br>Financial Reporting System (FRS)<br>Overhead Allocation<br>Restricted Funds | Tom Smith/Lesley Dale<br>Janet Leuer |
| 10:30 a.m.  | Grand Lodge Judiciary  | Robyn Sembenini                      |
| 10:45 a.m.  | Insurance and Safety   | Shelley Gonzales                     |
| 11:30 a.m.  | Questions and Answers  | Panel                                |
| 11:45 a.m.  | Benediction  | Donna Leiby                          |

**ADJOURNMENT**

**\*NOTE:** Questions are encouraged at the end of each presentation. Please stand and speak loudly, or submit written questions to the moderator.

This is your seminar – make it constructive!

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**F.R.S., LODGE SECRETARY AND CLMS2 WORKSHOP**

**MARRIOTT BURBANK, CONVENTION CENTER**

Saturday, November 5, 2022

| <u>TIME</u> |                                     | <u>SPEAKER</u>                                |
|-------------|-------------------------------------|---|
| 1:30 p.m.   | Welcome                             | Debra Mello<br>Grand Lodge F.R.S. Coordinator |
|             | Prayer                              | Robert Brotherton, CHEA Secretary             |
|             | Pledge of Allegiance                | Robert Brotherton, CHEA Secretary             |
|             | Financial Reporting System (F.R.S.) | Debra Mello<br>Grand Lodge F.R.S. Coordinator |
|             | G.L. Audit & Accounting             | Janet Leuer                                   |
|             | Secretaries Workshop                | Robert Brotherton, CHEA Secretary             |
|             | CHEA CLMS2 Workshop                 | Bill Vance, Chairman                          |
|             | Questions and Answers               | Debra Mello<br>Grand Lodge F.R.S. Coordinator |
|             | Benediction                         | Robert Brotherton, CHEA Secretary             |
|             | <b>ADJOURNMENT</b>                  |   |



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**NOVEMBER 4-5, 2022**

**ELKS NATIONAL FOUNDATION DINNER**

**MARRIOTT BURBANK, ACADEMY BALLROOM**

Saturday, November 5, 2022

| <u>TIME</u> |  | <u>SPEAKER</u>                                 |
|-------------|--|--|
| 6:30 p.m.   | Welcome  | Brad Smith                                     |
| 6:35 p.m.   | Invocation   | Frank Chicago                                  |
|             | Pledge of Allegiance   | Kevin Young                                    |
| 6:40 p.m.   | Introductions  | Brad Smith                                     |
| 6:45 p.m.   | Dinner   |  |
| 7:45 p.m.   | Guest Speaker  | Robert L. Duitsman, PGER                       |
| 8:00 p.m.   | ENF Presentation   | To Be Announced By<br>Robert L. Duitsman, PGER |
| 8:05 p.m.   | National Foundation Report by<br>Association Vice Presidents | Brad Smith/Joe Tato                            |
| 8:30 p.m.   | Benediction  | Frank Chicago                                  |
|             | <b>ADJOURNMENT</b>   |  |