

Bequests and Living Trusts Ensuring Better Living Tomorrow for the children served by the California Hawaii Elks Major Project

The California-Hawaii Elks Major Project



Started in 1950 and Continues Today

The Work of The Major Project

- 34 Therapists provide in-home
 - Physical Therapy
 - Occupational Therapy
 - Speech and Language Therapy
- 10 Vision Screeners perform
 Preschool Vision Tests



- Ongoing Training for our Therapists
- Scholarships for students with disabilities

BLT is a vital funding source for the future of The Major Project



A BLT Gift Can Take Many Forms



- Any gift of \$500 or greater
- Insurance and Retirement Plan Beneficiary Designations
- Commitment Trusts

BLT Gifts Become Part of the Legacy Trust Fund

• From 1991 The Legacy Trust Fund has grown from zero to more than \$25 million dollars.



 Legacy Trust Funds become the principal whose interest ensures the future of the Major Project.

BLT Gifts

- Cash, Check or Credit Card
- Securities
- Real Estate
- Life Insurance Interests
- Retirement Interests
- Charitable Trust Interests



The BLT - Commitment Trust

- Minimum investment of \$10,000
- Possible tax deduction for the gift
- Annual income of \$700 for the first year
- Continued annual income of 7% of the value of the trust for the remainder of two lives.
- The remaining funds then pass to the Major Project



You Make The Commitment We do the Work

- BLT Chairpersons provide initial information
- CHEMPI Investment Specialist present detailed information about the specifics of your gift
- Documents are prepared for your signature
- Your gift is appreciated and recognized
- The children benefit for years to come



Bequests and Living Trusts

Ensuring Better Living Tomorrow for the children served by the California Hawaii Elks Major Project

