



**Robyn Anuheia Sembenini**  
**CHEA BLT Chair**  
**POB 605 Forest Knolls CA 94933**  
**T/T 415-246-1194**  
**r\_sembenini@yahoo.com**

**Robert "Bob" Farrens**  
**CHEA BLT Vice Chair**  
**39528 Cozumel Court**  
**Murrieta CA 93563**  
**Cell 951-704-3603**  
**robertfarrens@msn.com**

Dear District and Lodge BLT Chairs:

Thank you for your interest in making a bequest to the California-Hawaii Elks Major Project, Inc. We are honored that you are helping us to carry forward your legacy of hope by providing therapy and vision screening to children throughout California and Hawaii.

Here are some examples of the ways members and non-members can help us carry out our charitable mission:

### **DIFFERENT TYPES OF BEQUESTS**

Through a bequest, a donor may leave the California-Hawaii Elks Major Project, Inc. a specific dollar amount, or all or a certain percentage of the donor's estate. The donor may stipulate whether the bequest is for the general support of the California-Hawaii Elks Major Project, Inc. or for a specific purpose. A bequest also may be made in honor or memory of another individual. There is no limitation on the size of the gift. All outright gifts to the California-Hawaii Elks Major Project, Inc. should result in a charitable deduction for federal estate taxes as CHEMPI is a 501(c)(3) nonprofit organization.

### **SUGGESTED FORMS OF BEQUESTS**

When making or revising a will, a donor should consult with an attorney. The California-Hawaii Elks Major Project, Inc. CHEMPI/BLT team will be pleased to work with you and your attorney.

The following are sample forms for making various types of bequests:

**1. Outright Bequest**

**(a) *Specific dollar amount:***

"I give the sum of \$\_\_\_\_\_ to the California-Hawaii Elks Major Project, Inc., 5450 East Lamona Avenue, Fresno, CA 93727-2224 to be used or disposed of as its Board of Trustees deems appropriate in its sole discretion."

**(b) *Specific personal property:***

"I give [*Description of Property*] to the California-Hawaii Elks Major Project, Inc., 5450 East Lamona Avenue, Fresno, CA 93727-2224 to be used or disposed of as its Board of Trustees deems appropriate in its sole discretion."

**(c) *Specific real property:***

"I give all of my right, title and interest in and to the real property located at [*Address or Description of Property*] [*and legally described on the attached Exhibit A*] to the California-Hawaii Elks Major Project, Inc., 5450 East Lamona Avenue, Fresno, CA 93727-2224 [subject to or free and clear of all claims, liens, and encumbrances], to be used or disposed of as its Board of Trustees deems appropriate in its sole discretion."

**(d) *Share or entire residue of estate:***

"I give [*all or \_\_\_\_%*] of the remainder of my estate to the California-Hawaii Elks Major Project, Inc., of 5450 East Lamona Avenue, Fresno, CA 93727-2224, to be used or disposed of as its Board of Trustees deems appropriate in its sole discretion."

**2. Conditional or Restricted Bequest**

**(a) *Conditioned on Survivorship:***

If the bequest is conditioned, insert the conditional language in one or more of the above provisions. For example:

"If my spouse does not survive me, I give the sum of \$\_\_\_\_\_ to the California-Hawaii Elks Major Project, Inc., 5450 East Lamona Avenue, Fresno, CA 93727-2224, to be used or disposed of as its Board of Trustees deems appropriate in its sole discretion."

**(b) Restricted Use:**

If the gift to the California-Hawaii Elks Major Project, Inc. is for a purpose other than the California-Hawaii Elks Major Project, Inc.'s unrestricted use, insert the restriction in place of the words "to be used or disposed of as its Board of Trustees deems appropriate in its sole discretion." For example:

"I give the sum of \$\_\_\_\_\_ to the California-Hawaii Elks Major Project, Inc., 5450 East Lamona Avenue, Fresno, CA 93727-2224, for the following use and purpose: *[Describe Use or Purpose]*."

If the gift is subject to a restriction, we suggest you also include one of the following provisions:

*"The foregoing restriction is precatory, and I impose no legal or equitable restriction on the use of this gift."*

*or*

*"If in the judgment of the Board of Trustees of the California-Hawaii Elks Major Project, Inc. 5450 East Lamona Avenue, Fresno, CA 93727-2224, it becomes impossible to accomplish the purpose of this gift, the income and principal may be used for such similar purposes and in such manner as is determined by the Board of Trustees in its discretion."*

**CONTACT INFORMATION**

The California-Hawaii Elks Major Project, Inc. information is:

5450 East Lamona Avenue, Fresno, CA 93727-2224

Federal Taxpayer/Employer Identification No.: 95-1919366

On behalf of the children we are privileged to serve, thank you for thinking of the California-Hawaii Elks Major Project, Inc. If you have any further questions, or if we can provide you with additional information, please let me know.